

NOTICE n. 157

March 07, 2017

EuroTLX

Sender: EuroTLX SIM

Target Company: ---

Object: COMMUNICATION STRIKE AND BARRIER LEVEL XS1288724773

Text





NOTICE TO THE HOLDERS

2,000 EUR "Bonus Capped with Lookback Min" Certificates linked to Shares of UniCredit SpA due14 December 2020

ISIN Code: XS1288724773

(the "Certificates")

This Notice is dated 7 March 2017 and should be read in conjunction with the Pricing Supplement dated 16 December 2016 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Holders are informed that on page 3 of the Pricing Supplement in §12 Final Payout, it should be noted that:

" Share_{Initial} " means EUR 10.0927

Holders are also informed that for the purposes of determining the occurrence of the Barrier Level pursuant to the provisions in §12,

 $Share_{Initial} \ x \ 60\% \ means \ EUR \ 6.05562$

Copies of such Notice may be downloaded on the following website:

http://www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

By: ..Carlyne DERIEUX.. Duly authorised